

**NOTICE OF ORGANIZATIONAL MEETING OF
THE OVERLOOK AT KINGS POINT SOUTH METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that an organizational meeting of the Board of Directors (the “Board”) of The Overlook at Kings Point South Metropolitan District (the “District”), located in Douglas County, Colorado, will be held on Tuesday, February 8, 2022, at 12:00 p.m. This public meeting will be held at 390 Union Boulevard, Suite 400, Denver, Colorado 80228 and by telephone conference and the Board strongly encourages that individuals attend this public meeting by joining the conference call at: 1-800-853-9595, Access Code: 303497.

FURTHER, NOTICE IS HEREBY GIVEN that proposed budgets for 2021 and 2022 have been submitted to the District. Copies of such proposed budgets for 2021 and 2022 have been filed in the office of Cockrel Ela Glesne Greher & Ruhland, P.C., 390 Union Boulevard, Suite 400, Denver, Colorado 80228, where the same are open for public inspection, upon appointment only. Such proposed budgets will be considered at the organizational meeting of the District to be held on Tuesday, February 8, 2022, at 12:00 p.m. Any interested elector within the District may inspect the proposed budgets and file or register any objections at any time prior to the final adoption of the 2021 and 2022 budgets.

The meeting is open to the public.

AGENDA

1. Call to Order.
2. Consider approval of Agenda.
3. District organization; acknowledge posting of meeting notice; acknowledge filing of Oaths of Office and Directors’ and Treasurer’s bond.
4. Disclosures of potential conflicts of interest.
5. Elect Board officers.
6. Consider engagement of Cockrel Ela Glesne Greher Ruhland, P.C. as Legal Counsel.
7. Consider engagement of Special District Management Services Inc. for Management Services.
8. Consider engagement of D.A. Davidson for investment banking services.
9. Consider engagement of Redland Engineering for engineering services.
10. Consider engagement of Prusse Construction and Development for consulting services.
11. Consider proposal to join the South Aurora Regional Improvement Authority.

12. Conduct Public Hearing on 2021 Budget, consideration of Resolution to Adopt Budget and Appropriate Sums of Money
13. Conduct Public Hearing on 2022 Budget, consideration of Resolution to Adopt Budget and Appropriate Sums of Money
14. Consider Adoption of Resolution Calling May 2022 Election.
15. Consider Adoption of 2022 Annual Administrative Resolution.
16. Consider Adoption of Resolution Designating Location to Post Notice of Public Meetings.
17. Consider Adoption of Resolution Designating Location of Regular and Special Meetings.
18. Consider adoption of Resolution Exercising Option to Not Provide Workers' Compensation Insurance Coverage for Uncompensated Board Members.
19. Consider Adoption of Indemnification Resolution.
20. Consider Adoption of Resolution Designating Official Custodian of Records and Adopting Policy on Responding to Open Records Requests.
21. Consider adoption of Colorado Special Districts Records Management Manual.
22. Discussion regarding District's insurance, including Public Officials' Liability and General liability.
23. Consider membership in Special District Association.
24. Ratify Applications for Federal Employer Identification Number, State Tax Exemption Number and Public Deposit Protection Act Numbers.
25. Authorize the establishment of District's bank accounts and approve District's signatories.
26. Consider Approval of Operating Reimbursement Agreement with Prusse Land Company, LLLP.
27. Consider Approval of Infrastructure Acquisition Agreement with Prusse Land Company, LLLP.
28. Discuss bond issue and funding for District projects.

29. Discuss Pine Drive widening and extension project, including easement acquisition and engineering
30. Any other matter that may come before the Board.

This meeting is open to the public.

THE OVERLOOK AT KINGS POINT SOUTH
METROPOLITAN DISTRICT

By: /s/ Matthew P. Ruhland
Attorney for District

I hereby certify that on this ____ day of February, 2022, a copy of the foregoing Notice of Organizational Meeting was, by me personally, posted in one location within the District's boundaries at least 24 hours prior to the meeting.

By _____
David Prusse